



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 March 2025

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Interra Acquisition Corporation

Date Submitted: 07 April 2025

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	07801	Description	Class A ordinary share			
	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	3,120,000,000		HKD	0.0001	HKD	312,000
Increase / decrease (-)					HKD	
Balance at close of the month	3,120,000,000		HKD	0.0001	HKD	312,000

2. Class of shares	Ordinary shares	Type of shares	B	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	N/A	Description	Class B ordinary share			
	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	312,000,000		HKD	0.0001	HKD	31,200
Increase / decrease (-)					HKD	
Balance at close of the month	312,000,000		HKD	0.0001	HKD	31,200

Total authorised/registered share capital at the end of the month: HKD 343,200

II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	07801	Description	Class A ordinary share			
	Number of issued shares (excluding treasury shares)		Number of treasury shares		Total number of issued shares	
Balance at close of preceding month	10,960,000		0		10,960,000	
Increase / decrease (-)	0		0			
Balance at close of the month	10,960,000		0		10,960,000	

2. Class of shares	Ordinary shares	Type of shares	B	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	N/A	Description	Class B ordinary share			
	Number of issued shares (excluding treasury shares)		Number of treasury shares		Total number of issued shares	
Balance at close of preceding month	25,025,000		0		25,025,000	
Increase / decrease (-)	0		0			
Balance at close of the month	25,025,000		0		25,025,000	

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer

1. Class of shares		Ordinary shares		Type of shares		A		Listed on the Exchange (Note 1)			Yes					
Stock code (if listed)		07801		Description												
Description of Warrants		Currency	Nominal value at close of preceding month		Movement during the month			Nominal value at close of the month		Number of new shares issued during the month pursuant thereto (B1)		Number of treasury shares transferred out of treasury during the month pursuant thereto (B2)		Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month		
1).	Listed Warrants	HKD	0						0		0		0		14,454,440	
Stock code of the Warrant (if listed on the Exchange) (Note 1)		04801														
Subscription price		HKD11.5														
Date of expiry																
General Meeting approval date (if applicable)																

2. Class of shares		Ordinary shares		Type of shares		A		Listed on the Exchange (Note 1)		Yes						
Stock code (if listed)		07801		Description												
Description of Warrants		Currency	Nominal value at close of preceding month		Movement during the month			Nominal value at close of the month		Number of new shares issued during the month pursuant thereto (B1)		Number of treasury shares transferred out of treasury during the month pursuant thereto (B2)		Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month		
1).	Promoter Warrants	HKD	0						0		0		0		12,851,600	
Stock code of the Warrant (if listed on the Exchange) (Note 1)																
Subscription price		HKD	11.5													
Date of expiry																
General Meeting approval date (if applicable)																

Increase in issued shares (excluding treasury shares): 0 Ordinary shares A (BB1)

Decrease in treasury shares: 0 Ordinary shares A (BB2)

Remarks:

As disclosed in the offering circular dated 9 September 2022, the Listed Warrants and Promoter Warrants of the Company will expire at 5:00 p.m. (Hong Kong time) on the date immediately preceding the fifth anniversary of the date of the completion of our De-SPAC Transaction or earlier upon redemption or liquidation. If no De-SPAC Transaction is announced within 24 months of the Listing Date (or within the extended time limits) or no De-SPAC Transaction is completed within 36 months of the Listing Date (or within the extended time limits), the Listed Warrants and Promoter Warrants will expire worthless. Both the deadline for the De-SPAC Announcement and the deadline for completion of the De-SPAC Transaction have been extended to 16 March 2025 and 16 March 2026, respectively. For details, please refer to the circular of the Company dated 26 August 2024 and the announcement of the Company dated 13 September 2024.

As of 16 March 2025, the Company has not entered into any definitive agreement with respect to a De-SPAC Transaction and the extended deadline for the De-SPAC Announcement was lapsed on March 16, 2025. The Company will proceed with returning the funds raised from its initial offering by redeeming all Class A Shares at a redemption price of HK\$11.0979 per Class A Share (the "Redemption Price"). Payment of the Redemption Price is expected to be made on or about April 3, 2025, and in any event no later than April 16, 2025. For details, please refer to the announcement of the Company dated 14 March 2025.

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

Not applicable

(E). Other Movements in Issued Shares and/or Treasury Shares

Not applicable

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	0	Ordinary shares A
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	0	Ordinary shares A

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

Not applicable

Submitted by: Mr. CHEN Tong

Title: Co-chairman, Executive Director and Co-chief executive officer
(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.